

STERLING

INVESTMENT PARTNERS

30+ Yrs

\$2.5 Billion

\$23.1 Billion

\$75-150 Million

205+

Founded in 1991 Invested Across 39 Investments In Gross Transaction Value Equity Investment Per Transaction Transactions

Typical Financial Characteristics

\$50M - \$500M

REVENUE

Demonstrated strong free cash flow generation

\$15M - \$50M

EBITDA

Attractive returns on invested capital

\$150M - \$400M

ENTERPRISE VALUE

Add-on acquisitions of any size

Targeted Business Characteristics

Competitive Advantages

- Market leadership
- Delivery of differentiated products or services
- Industry leadership in utilization of technology and the internet
- Scale
- Significant barriers to entry
- Ability to compete on a basis other than price

Prospects for Value Creation

- Organic growth from industry growth "tailwind", market share gains or product line and geographic expansion
- Add-on acquisitions of any size
- Actionable opportunities for operating improvements
- Scalable business model

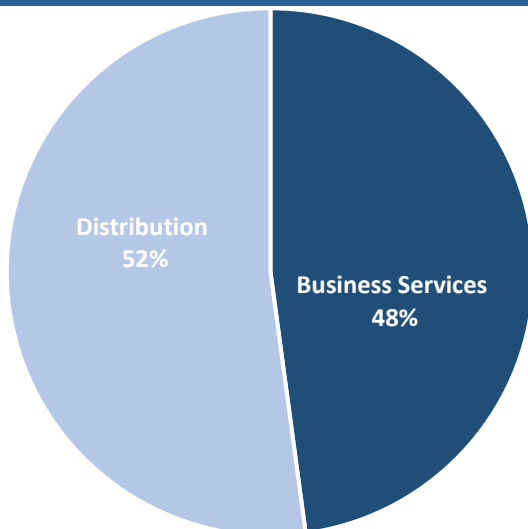
Risk Management / Downside Protection

- Essential products or services
- Recurring customer demand
- Diversified customer and supplier base
- Stability of revenue and profitability

Management

- Emotionally and financially committed managers
- Vision and desire to move businesses to the next level

Industry Focus



Select Investments




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This presentation is not intended to be complete description of the companies described nor our entire portfolio. This is not intended as an offer of any securities.

Recent Sterling Investment Partners Transactions

Platform Investments					
 <p>HAS BEEN ACQUIRED BY</p>  <p>April 2022</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>November 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>March 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>April 2020</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>August 2019</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>January 2019</p>
Add-On Acquisitions					
 <p>HAS BEEN ACQUIRED BY</p>  <p>February 2022</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>January 2022</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2021</p>
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 <p>HAS BEEN ACQUIRED BY</p>  <p>September 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>June 2021</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2020</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2020</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>November 2020</p>	 <p>HAS BEEN ACQUIRED BY</p>  <p>December 2019</p>