



C U R R E N T



MILLER HEIMAN is the preeminent brand in the sales effectiveness market due to its proprietary intellectual property, workshop-oriented training seminars and best-in-class suite of sales effectiveness solutions. Headquartered in Reno, Nevada with offices in the United Kingdom and Australia, Miller Heiman's solutions provide a process-based framework to help sales professionals succeed in complex selling situations. To date, Miller Heiman has served over one million sales professionals, conducted over 10,000 client engagements and sold more than 1.5 million books and publications. The Company's blue-chip client base of Fortune 1000 companies spans a diverse range of industries.



FAIRWAY MARKET was founded in 1940. Fairway is a premier food retailer in the New York metropolitan market. The company currently operates four full service retail food stores in the New York City metropolitan area, including two locations in Manhattan, one location on Long Island, and a newly opened location in Brooklyn.



WESTERN WATS, INC. is the leading provider of outsourced data collection services to the domestic market research industry. The Company currently operates 1,750 call center seats and is a leader in farshore capabilities with over 700 call center seats in the Philippines.



CAMBRIDGE INTERNATIONAL, INC. was founded in 1911 and has been providing quality, highly engineered solutions to customers for over 90 years. The Company's product lines consist of metal conveyor belts, architectural mesh and wire cloth. Architectural mesh is the application of metal fabric for functional and decorative uses in building environments.



GPX INTERNATIONAL TIRE CORP. is one of the largest independent global providers of specialty "off-the-road" tires for the agricultural, construction, materials handling and transportation industries. GPX's core business is providing branded specialty tires to over 1,000 active aftermarket dealers in North America and over 30 original equipment manufacturers ("OEMs"). In addition, GPX leverages its foreign sourcing capabilities to provide contract manufacturing for certain major tire retailers. GPX has long term relationships with leading tire manufacturing partners in China and operates production facilities in China and Serbia.

GPX Awarded Manufacturing - Industrial Deal of the Year 2006



U.S. SHIPPING PARTNERS L.P. (NYSE:USS) went public on October 29, 2004. The Company is a leading provider of long-haul marine transportation services, principally for refined petroleum products, in the U.S. domestic "coastwide" trade. The Company is also involved in the coastwide transportation of petrochemical and commodity chemical products. All of the Company's vessels qualify under the Jones Act of 1920, which largely insulates the market from foreign competition.

BUYOUTS 2002 Deal of the Year/under \$200 million



INTERLINE BRANDS, INC. (NYSE:IBI) went public on the NYSE on December 16, 2004. The Company is a leader in direct marketing and specialty distribution. Interline provides maintenance, repair and operations products to professional contractors, facilities maintenance professionals, hardware stores, and other customers across North America and Central America. Since Sterling's initial investment in 1999, the Company has more than tripled revenues to over \$1 billion.



HISTORICAL



THE CBORD GROUP, INC. is the leader in two growing markets: 1) stored-value card systems for colleges and universities, healthcare and similar markets; and 2) food service management software across a broad array of industries. CBORD has one of the largest client installations of food service management and stored-value transaction processing in the world, providing strong recurring revenue. In March 2008, the Company was sold to a strategic buyer for approximately \$367 million.



US MAINTENANCE is a leading outsourced facilities maintenance company. The Company currently provides outsource contract management services in more than 50,000 locations throughout the U.S., in the areas of janitorial services and floor care, landscaping and snow removal, sign and lighting maintenance and repair and disaster restoration services. Some of its blue chip customers include: Bed Bath & Beyond, Starbucks, Gap, Comp USA, Fleet Bank, Roadway Express and many others. In June 2006, the Company was sold to a strategic buyer for \$280 million.



THE KENAN ADVANTAGE GROUP, INC. is the only nationwide provider of transportation services for the delivery of gasoline to marketers of refined petroleum products. At the time of Sterling's initial investment in 1998, the Company was a leader in the Midwest with revenues of approximately \$45 million. With Sterling's assistance, the Company grew to over \$500 million in revenues through seven significant acquisitions and internal growth. In December 2005, Sterling managed the sale of the Company to a financial buyer.